

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 1, 2005

REGISTRATION NO.: 24727

BONDS ISSUED BY: Crocker Reorganized School District No. R-II

AMOUNT OF ISSUE: \$1,295,000.00

COUNTY: of Pulaski

DATE OF ISSUE: April 5, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 2001A

Rate of Interest	Amount	Maturity
2.450%	\$ 20,000.00	03/01/2006
2.750%	30,000.00	03/01/2007
2.900%	50,000.00	03/01/2008
3.050%	60,000.00	03/01/2009
3.200%	70,000.00	03/01/2010
3.350%	80,000.00	03/01/2011
3.500%	80,000.00	03/01/2012
3.650%	80,000.00	03/01/2013
3.750%	90,000.00	03/01/2014
3.800%	100,000.00	03/01/2015
3.900%	100,000.00	03/01/2016
4.000%	120,000.00	03/01/2017
4.050%	150,000.00	03/01/2018
4.100%	265,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010. If redeemed before March 1, 2011, redemption is with premium. On and after March 1, 2011, at par.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,282,050.00

INTEREST RATE: 3.9841%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable